



Filing ID #10024678

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Morgan Dunn
Status: Congressional Candidate
State/District: MS03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 10/3/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Peoples Bankshares [PS]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: I have 60 shares of stock in a privately owned Mississippi Bank. I owned 10 shares of stock and then in November 2017 I purchased 50 more.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rush Health System	Consulting Contract	\$69,000.00	\$92,000.00
Peoples Bank	Spouse Salary	\$104,000.00	\$117,324.00
Mama D's LLC DBA Zip's Restaurant	Self Employed Owner with Spouse	N/A	\$38,246.81

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	August 2007	Credit Card with Balance Paid Monthly	\$10,000 - \$15,000
JT	Trustmark National Bank	April 2007	This is a personal use credit card.	\$10,000 - \$15,000
JT	Suntrust Bank	May 2017	Primary Residence Mortgage	\$100,001 - \$250,000
JT	Trustmark National Bank	February 2017	Renovation and Addition to Primary Residence	\$50,001 - \$100,000
JT	Trustmark National Bank	April 2008	Paid Personal Expenses	\$15,001 - \$50,000
JT	Trustmark National Bank	September 2017	Automobile	\$50,001 - \$100,000
JT	Trustmark National Bank	November 2015	Purchase of Family Restaurant	\$100,001 - \$250,000
JT	Peoples Bank	December 2011	Updates to Family Home in Bude, MS	\$10,000 - \$15,000
JT	Peoples Bank	October 2013	Home Improvement	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Pioneer Health Services (Magee, MS, US)	Full Time Employment Income

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Morgan Dunn , 10/3/2018